



香港交易所

30/11/2016

先

先

先

2/12/2016

I.

1.

| | | | | |
|-----|------------|----------------------|-----------------|-----------------------|
| (1) | <u>750</u> | | | |
| | | |) |) |
| | | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (|) | | | |
| | | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (2) | | | | |
| | | |) |) |
| | | | | |
| (|) | | | |
| | | | | |

2.

| | | | | |
|---|---|--|---|---|
| | | | | |
| | | |) |) |
| | | | | |
| (|) | | | |
| | | | | |

3.

| | | | | |
|---|---|--|---|---|
| | | | | |
| | | |) |) |
| | | | | |
| (|) | | | |
| | | | | |

US\$12,000,000.00

II.

| | | | | |
|--|--------------------|-----|--|--|
| | (1) | (2) | | |
| | <u>834,073,195</u> | | | |
| | - | | | |
| | <u>834,073,195</u> | | | |

III.

| | | 元 | | | |
|---------|------------|-----|--|--------|------------|
| (/ /) | | 元 | | | |
| 2009 | 7 | | | | |
| | 23 | | | | |
| | | | | | |
| | 3.56/ | | | | |
| | | | | | |
| | 11,263,214 | | | | 11,263,214 |
| | (1) | | | | |
| 2. | 2010 | | | | |
| | 5 | | | | |
| | 27 | | | | |
| | | | | | |
| | 2.78/ | | | | |
| | | | | | |
| | 0 | | | | - |
| | (1) | | | | |
| 3. | 2011 | | | | |
| | 10 | | | | |
| | 11 | | | | |
| | | | | | |
| | 2.67/ | | | | |
| | | | | | |
| | 7,231,599 | | | | 7,231,599 |
| | (1) | | | | |
| 4. | 2015 | | | | |
| | 5 | | | | |
| | 22 | | | | |
| | | | | | |
| | 11.65/ | | | | |
| | | | | | |
| | 6,026,332 | | | | 2,008,777 |
| | (1) | | | | |
| | | | | A. () | |
| | | | | () | |
| | | | | () | |
| | | | | | |
| 元 | | () | | | |

元

元

(/ /)

1. _____

(/ /)
() _____

(1) _____

()
(/ /) _____ (/ /)

2. _____

(/ /)
() _____

(1) _____

()
(/ /) _____ (/ /)

3. _____

(/ /)
() _____

(1) _____

()
(/ /) _____ (/ /)

4. _____

(/ /)
() _____

(1) _____

()
(/ /) _____ (/ /)

B. () _____
() _____
() _____

元

元

| | | | | |
|----|-------------|-------------|-------------|------------|
| 1. | 930,000,000 | | | |
| | 5% | | | |
| | | 924,000,000 | 924,000,000 | 73,365,612 |

() 5790

(1) _____

()
(/ /) (/ /)

2.

() _____

(1) _____

()
(/ /) (/ /)

3.

() _____

(1) _____

()
(/ /) (/ /)

4.

() _____

(1) _____

()
(/ /) (/ /)

C. () _____

() _____

() _____

| | |
|-------------------|---|
| (/ /)() | 元 |
| 1. _____ _____ | |
| _____ (/ /) | |
| _____ (I) | |
| 2. _____ | |
| _____ (/ /) | |
| _____ (I) | |

| | | | |
|------|---|---------------------------|--|
| | | 元 | |
| 1. | <p style="text-align: right;">(I) _____</p> <p>_____ (/ /) (/ /)</p> <p>(/ /)</p> | <p>_____</p> <p>_____</p> | |
| 2. 先 | <p style="text-align: right;">(I) _____</p> <p>_____ (/ /) (/ /)</p> <p>(/ /)</p> | <p>_____</p> <p>_____</p> | |
| 3. | <p style="text-align: right;">(I) _____</p> <p>_____ (/ /) (/ /)</p> <p>(/ /)</p> | <p>_____</p> <p>_____</p> | |
| 4. | <p style="text-align: right;">(I) _____</p> <p>(/ /) (/ /)</p> <p>(/ /)</p> | <p>_____</p> <p>_____</p> | |

元

5. (/ /) (/ /)
_____ (/ /) (/ /)
(/ /) _____

6. (/ /) (/ /)
(/ /) (/ /)

7. (/ /) (/ /)
(/ /) (/ /)

8. (/ /) (/ /)
_____ (/ /) (/ /)
(/ /) _____

元

9. (/ /) (/ /)
(/ /) (/ /)

10. (/ /) (/ /)
(/ /) (/ /)

E. ()

()

— _____
— 先 _____
(