



香港交易所

31/05/2017

2/6/2017

I.

1.

(1)	<u>750</u>			
))
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
()			
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
(2)				
))
()			

2.

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3.

	_____	_____	_____	_____
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		_____	_____	_____

US\$12,000,000.00

II.

	(1)	(2)	_____	_____	_____
	<u>834,073,195</u>		_____	_____	_____
	-		_____	_____	_____
	<u>834,073,195</u>		_____	_____	_____

III.

(/ /)				
<u>2009 7</u>				
<u>23</u>				
<u>3.56/</u>				
<u>11,242,404</u>				11,242,404
(1)				
<u>2. 2010 5</u>				
<u>27</u>				
<u>2.78/</u>				
<u>0</u>				-
(1)				
<u>3. 2011 10</u>				
<u>11</u>				

(/ /)

1. _____

(/ /)
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(I) _____

()
(/ /) _____ (/ /)

2. _____

(/ /)
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(I) _____

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3. _____

(/ /)
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(I) _____

()
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4. _____

(/ /)
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(I) _____

()
(/ /) _____ (/ /)

B. () _____
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1. 930,000,000

5%

924,000,000

924,000,000

73,365,612

() 5790

(1)

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(/ /) (/ /)

2.

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(1)

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3.

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C. ()

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()

(/ /)()	
1. _____ _____ _____ _____ (/ /) _____ (I)	
2. _____ _____ _____ _____ (/ /) _____ (I)	
3. _____ _____ _____ _____ (/ /) _____ (I)	
_____ D. () _____ () _____ ()	

1.	_____ (/ /)	(I) _____ (/ /) (/ /)	_____ _____
2.	_____ (/ /)	(I) _____ (/ /) (/ /)	_____ _____
3.	_____ (/ /)	(I) _____ (/ /) (/ /)	_____ _____
4.	(/ /)	(I) _____ (/ /) (/ /)	_____ _____

5. (I) _____
_____ $(/ /)$ $(/ /)$
 $(/ /)$ _____

6. (I) _____
 $(/ /)$ $(/ /)$
 $(/ /)$ _____

7. (I) _____
 $(/ /)$ $(/ /)$
 $(/ /)$ _____

8. (I) _____
_____ $(/ /)$ $(/ /)$
 $(/ /)$ _____

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9.		(I) _____	
		(/ /)	(/ /)
			(/ /)
		(/ /)	_____

10.		(I) _____	
	()	(/ /)	(/ /)
	_____		(/ /)
		(/ /)	_____
		E. () _____	
		() _____	
		() _____	

	A E	(1) _____
		(2) _____
	A E	_____
	A E	_____
<i>II</i>		

()

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1. ()
- 2.